

Self-Managed Super Funds

Our expert SMSF Team can help you to get a super plan that allows for more wealth, travel and leisure in retirement. Specialising in keeping you ahead with proactive and innovative solutions, our experts will help you reach your financial goals and provide you with tailored solutions that suit your needs for accounting and compliance, plus the ongoing administration of your super fund.

Our team take you through all the steps regardless of what investments you want and keep you fully informed of their performance and other opportunities that crop up throughout the year.

- ▶ SMSF Establishment
- ▶ SMSF Investment Strategy
- ▶ SMSF Compliance
- ▶ SMSF Administration
- ▶ Pensions and Transition to Retirement
- ▶ Tax Effective Strategies to Optimise Your Super Return
- ▶ Retirement Planning
- ▶ Insurances

Wealth Solutions

Our Wealth Division offers all the traditional financial planning services you would expect such as investments, insurance, finance and superannuation, plus a range of additional services you might not expect. Whatever stage you are at in life, The A Firm believes that everyone can and should have a financial plan in place.

Our team also specialise in managing your risk and putting a safety net underneath your financial life and minimising the impact if the unexpected occurs.

Whether it is personal or business insurances, estate planning, asset protection or business succession strategies, limiting your risk is one of the most important steps you can take.

- ▶ Home, Car, Business, Personal & General Loans + Refinancing
- ▶ Wealth Creation, Accumulation and Consolidation Advice
- ▶ Investment Placement Advice
- ▶ Investment Properties
- ▶ Wealth Protection and Life Insurance Advice
- ▶ Retirement Planning
- ▶ Succession Planning
- ▶ Asset Protection Advice
- ▶ Estate Planning

3 GREAT LOCATIONS:

Suite 2, 54-58 Nerang Street
Nerang Qld 4211

Suite 7, 140 Robina Town
Centre Drive
Robina Qld 4226

Cnr Stradbroke St &
Broadwater Tce,
Redland Bay Qld 4165

The A Firm
FINANCIAL SOLUTIONS GROUP

P: 07 5596 4604 E: info@theafirm.com

www.TheAFirm.com

Postal: PO Box 968 Nerang Qld 4211

The A Firm
FINANCIAL SOLUTIONS GROUP

Your One-Stop-Shop for all your Business & Financial needs

- ▶ Business Growth & Strategies
- ▶ Tax Minimisation
- ▶ Accounting & Taxation
- ▶ Self-Managed Super Funds
- ▶ Structuring & New Business Setups
- ▶ Bookkeeping, Software & Training
- ▶ Estate Planning
- ▶ Wealth Creation & Financial Planning
- ▶ Legal Incl. Wills & Power of Attorney
- ▶ Debt Collection & Accounts Receivable
- ▶ Property & Investments
- ▶ Finance & Insurance Brokers

www.TheAFirm.com

The A Firm

FINANCIAL SOLUTIONS GROUP

Your One-Stop-Shop for all your Business & Financial needs

Well, we're not your typical accountants and business advisors that's for sure!

We want to help you build your business, keep more money and enjoy a balanced lifestyle. To do this, we concentrate on 3 core aspects for our clients, namely strategy, taxation and wealth.

Many business owners are critical of their accountant because they believe they concentrate predominantly on the past. We've been complimented on being very different and thinking outside the box, as we want to help you create a better future.

We see it as a privilege to help our clients build their business and assets, so we go out of our way to meet with them regularly and virtually act as a Guardian Angel, helping steer their ship in the right direction.

Accounting & Taxation Solutions

We specialise in providing up to date Taxation advice aimed at helping you reduce the amount of taxes you pay and optimise the deductions and credits available to you.

At The A Firm, our aim is to ensure we find a **solution** to every problem and ensure our clients leave us feeling like they received Rolls Royce service.

- ▶ Tax Planning & Minimisation
- ▶ GST Advice, TFN's, PAYG
- ▶ Monthly Cash Flow Analysis
- ▶ Management of Capital Gains Tax
- ▶ Personal & Business Tax Returns
- ▶ Accounting Systems & Processes
- ▶ Annual Financial Statements
- ▶ Auditing

Bookkeeping & Management Accounting

If you're in business you know that.
BOOKKEEPING CAN BE PAINFUL!

So let us do it all for you! Say goodbye to all the bookkeeping & BAS headaches. **Here's your INSTANT SOLUTION** to that boring time consuming work!

- ▶ BAS & IAS
- ▶ Software, Support & Training
- ▶ Tailored Bookkeeping Solutions
- ▶ Cashflow Management & Strategies
- ▶ Budgets & Budget Planning
- ▶ Financial Reports Analysis
- ▶ Payroll
- ▶ Debtors & Creditors
- ▶ Online Banking



We provide regular and casual Xero, MYOB, Quickbooks and Sage One bookkeeping to our clients. Our services are flexible – if you require help with a particular item such as bank reconciliation or entering in payroll, we're able to help. No job is too big or too small.

Business Solutions & Growth

Is your business the best that it can be? Our team has an established track record as expert business advisors. We have sound solutions backed up with practical help for managing the unique challenges of the start-up phase to the long term of the business life cycle.

We do not believe in a one-size-fits-all approach to structuring your business. Tailoring our advice ensures that our solutions fit your personal situation and business ambitions as well as delivering the best tax outcome and asset protection.

We will also work with you to put together the best estate and tax plan for the long term, ensuring all that extra profit you will be making does not go into the bottomless pit of someone else's pocket. We assist you to understand your marketplace better, assess your competitors and set goals and strategies that can be regularly measured.

We understand that to ensure successful business growth you need sound business practices, correct and timely management material and figures and careful financial controls to assist in effective decision making. Setting up the correct corporate structures, systems and processes, and reporting of timely information are the solid foundation for your growing business. As owners of our own business and with valuable experience across different industries, we are perfectly positioned to provide the independent advice and objectivity you might require.

Our Business Growth & Strategic Experts take a very active interest in our clients Businesses and love to assist you to look at the bigger picture of opportunity (so you reap the rewards!) Whatever your industry, if you have got a great idea and the passion to follow it through, The A Firm can provide business and accounting solutions to help you succeed. We are there for you every step of the way!

- ▶ Start-up Solutions
- ▶ Structuring Advice & Setups
- ▶ Personalised Business Coaching
- ▶ Business Planning & Growth Strategies
- ▶ Debt Reduction, Increasing Net Profit
- ▶ Cashflow, Budgets & Forecasts
- ▶ Management Reporting Systems
- ▶ Shareholder Agreements
- ▶ Tax Planning

